



Administered by
Sureplan Friendly Society Ltd
PO Box 899 SPRING HILL QLD 4004
Phone 1800 817 105
ABN 70 087 649 456

Assignment Form

The member and the Assignee must complete the form of assignment.

Name

Member 1

Title Surname

Given name(s)

Member 2 (only if joint membership)

Title Surname

Given name(s)

Name and Address of Assignee

State Postcode

Subject to the Rules of Sureplan Friendly Society Ltd, the member hereby assigns all rights, title and interest in respect of the Funeral Bond applied for to the Assignee. This assignment is subject to the Funeral Bond being issued by Sureplan Friendly Society Ltd and shall not become effective until the later of the registration of the assignment by Sureplan Friendly Society Ltd and the expiration of 30days from the date of receipt by the member of their certificate of membership.

If entering a prepaid funeral contract, I understand that the contract is subject to GST. Accordingly, I authorise Sureplan to deduct any outstanding amount of GST and remit it back to my funeral director for payment.

Signature of Member 1 Date / /

Signature of Member 2 Date / /

Signature/Seal of Assignee Date / /

Important

- 1 The Assignee must be a natural person or a company or a trustee of a fund, which is legally entitled to accept moneys for pre-paid funerals.
- 2 This assignment transfers complete ownership of the bond to the Assignee.
- 3 Where this assignment is made as a result of the applicants entering into a pre-paid funeral or fixed price funeral arrangement or contract, Sureplan Friendly Society Ltd, its Directors and employees do not accept any liability or responsibility to ensure that the Assignee’s contractual obligations are met.
- 4 This assignment does not come into effect until the later of the registration of the assignment by Sureplan Friendly Society Ltd and the expiration of 30 days from date of receipt by the member of their certificate of membership.
- 5 The assignment does not deprive the member of membership of Sureplan Friendly Society Ltd in respect of the fund.
- 6 This assignment must be lodged with Sureplan Friendly Society Ltd within 30 days of execution.

Reassignment

Where this assignment is made as a result of the member entering into a pre-paid funeral or fixed priced funeral arrangement or contract, in the event that the funeral service is not and will not be supplied as specified in that arrangement or contract, the Assignee Funeral Director shall re-assign to the member(s) or the members’ legal representatives all rights, title and interest in respect of the Funeral Bond.

The assignment must be forwarded by the member to Sureplan Friendly Society Ltd. After registration, a copy will be sent to the Assignee and member.

Office Use Only	
Date of registration of Assignment ____/____/____	Roll No. _____
Assignment Register Number _____	Date certificate sent ____/____/____
Signature of Authorized Officer _____	Date ____/____/____